

Notice of meeting with agenda for

Ordinary general meeting

Global Rig Company ASA

Place: Company offices, Fortunen 7 in Bergen, Norway

Date and time: Monday, 30 June 2008, 10.00hrs.

An ordinary general meeting will be held on 30 June 2008 at 10.00hrs in the company's offices at Fortunen 7 in Bergen, Norway.

See also separate Notice of meeting, including attached attendance slip and proxy form. For practical reasons, we ask that registration or proxy documents be sent to us by Thursday, 26 June at 12.00hrs.

Please find attached copy of the Annual Directors' Report and the financial statements for 2007, including the Auditor's Report. A draft of the minutes with board meeting proposals is also attached.

The financial statements, including Annual Directors' Report, are also available at the company's offices and at the company's website: www.globalrig.no

Agenda:

1. Opening
2. Approval of notice and agenda
3. Election of chairperson, secretary and person to co-sign minute book
4. The company's annual reports and accounts for 2007
 - Annual Directors' Report
 - Profit and loss account and balance sheet
 - Allocation of profit for year
5. Determination of remuneration for board members and accountant
6. Amendment of decision regarding deadline for subscribing for shares made at extraordinary general meeting on 13 March 2008.
7. Board authorisation for capital increase in connection with new subscription of shares for option agreements for senior-level employees. Board's proposed decision and reasons for proposal attached.
8. Election

Welcome.

Bergen , 13 June 2008

Svein Lang
Board Chairman