RESULTS OF 2014 ANNUAL GENERAL MEETING

In accordance with Listing Rule 3.13.2 and Section 251AA of the Corporations Act, we advise the outcome of each resolution listed in the Notice of Meeting for the Annual General Meeting of Altona Mining Limited held on 26 November 2014:

Resolution 1  Re-election of Mr Peter Ingram - Passed on a show of hands.
Resolution 2  Re-election of Mr Paul Hallam - Passed on a show of hands.
Resolution 3  Adoption of Remuneration Report - Passed on a show of hands.
Resolution 4 was not required to be put to the meeting.

Details of the resolutions and valid proxy votes received in respect of each resolution are set out in the attached proxy summary.

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1) Re-election of Director - Mr Peter Ingram

The instructions given to validly appointed proxies in respect of the resolution were as follows:

<table>
<thead>
<tr>
<th>For</th>
<th>Against</th>
<th>Abstain</th>
<th>Proxy’s discretion</th>
</tr>
</thead>
<tbody>
<tr>
<td>142,421,573</td>
<td>10,635,806</td>
<td>1,215,928</td>
<td>2,228,650</td>
</tr>
</tbody>
</table>

The motion was carried as an ordinary resolution on a show of hands.

2) Re-election of Director - Mr Paul Hallam

The instructions given to validly appointed proxies in respect of the resolution were as follows:

<table>
<thead>
<tr>
<th>For</th>
<th>Against</th>
<th>Abstain</th>
<th>Proxy’s discretion</th>
</tr>
</thead>
<tbody>
<tr>
<td>152,318,362</td>
<td>1,892,099</td>
<td>72,846</td>
<td>2,218,850</td>
</tr>
</tbody>
</table>

The motion was carried as an ordinary resolution on a show of hands.

3) Adoption of Remuneration Report

The instructions given to validly appointed proxies in respect of the resolution were as follows:

<table>
<thead>
<tr>
<th>For</th>
<th>Against</th>
<th>Abstain</th>
<th>Proxy’s discretion</th>
</tr>
</thead>
<tbody>
<tr>
<td>143,728,831</td>
<td>2,555,403</td>
<td>190,613</td>
<td>2,216,150</td>
</tr>
</tbody>
</table>

The motion was carried as an ordinary resolution on a show of hands.

4) Spill Resolution - The motion was not required

The instructions given to validly appointed proxies in respect of the resolution were as follows:

<table>
<thead>
<tr>
<th>For</th>
<th>Against</th>
<th>Abstain</th>
<th>Proxy’s discretion</th>
</tr>
</thead>
<tbody>
<tr>
<td>7,673,071</td>
<td>136,465,719</td>
<td>2,129,703</td>
<td>2,422,504</td>
</tr>
</tbody>
</table>

The motion was not put to the meeting.