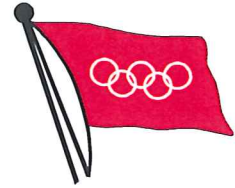


# MOSVOLD SUPPLY PLC.



Marikas Kotopouli Street,  
P.O. Box 53766  
3317 Limassol  
Cyprus

c/o Mosvold Shipping AS  
P.O.Box 143  
N-4662 Kristiansand  
Norway

Please find attached the Financial Statements for the year ended 31<sup>st</sup> December 2010 and the Notice for the Annual General Meeting together with a Company Proxy form to be filled out and returned to Nordea Bank ASA within Friday, 24th June, 1500 Hrs. to vote for your shares in their capacity as Nominee Shareholder of the Mosvold Supply PLC

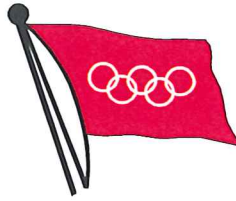
Return address:  
Nordea Bank Issuer Services  
P.O Box 1166 Sentrum  
NO- 0107 Oslo

or by

Telecopier Fax : + 47 22486349

or by

Email: [issuerservices@nordea.com](mailto:issuerservices@nordea.com)



**NOTICE  
TO THE SHAREHOLDERS  
OF  
MOSVOLD SUPPLY PLC**

**YOU ARE HEREBY NOTIFIED** that the fourth Annual General Meeting of Shareholders of Mosvold Supply PLC will be held at 11:20 local time on Tuesday, 28<sup>th</sup> June, 2011, at the offices of Montanios & Montanios at Diagoras House, 7th Floor, 16 Pantelis Catelaris Street, Nicosia, Cyprus for the following purposes:

**To transact as ordinary business:**

**1. Election of Chairman**

To elect the Chairman of the Meeting.

**2. Notice**

To confirm that Notice of the Meeting has been given in accordance with the Articles of Association.

**3. Directors' and Auditors' Reports and Financial Statements**

To receive and adopt the Financial Statements for the year ended 31<sup>st</sup> December 2010, together with the Directors' and Auditors' Reports thereon.

**4. Chairman's Report**

Mr. Roy Mosvold, Chairman of the Company, and/or Morten Borge, Director of the Company, will present a report on the Company's activities in 2010.

**5. Directors' Fee**

To determine and approve a Directors' Fee of  
EUR 850,00 to Mr. Vasilios Trikoupis  
EUR 850,00 to Mrs. Eleni Georgiades  
EUR 850,00 to Mrs. Irene Savvides

For their respective period of service up to 31/12/2010

## 6. Election of Directors

All Directors are elected for a period of service until the AGM in 2011. The following directors are eligible and offer themselves for re-election for a two year period until the AGM to be held in 2013:-

- (a) Mr Roy Mosvold
- (b) Mr Morten Borge
- (c) Mr Vasilios Trikoupis
- (d) Mrs Eleni Georgiades
- (e) Mrs Irene Savvides

## 7. Re-Appointment of Auditors

To consider whether PricewaterhouseCoopers will be re-appointed as Auditors and to authorise the Directors to approve their fee.

## 8. Any other Business

To transact such other business as may be properly brought before the meeting or any adjournment or adjustment thereof.

Copies of the Directors' and Auditors' Reports and the Financial Statements for 2010 will be sent by post to all members whose names appear in the Register of Members of the Company as at the date of the Notice (including all the shareholders registered in the Norwegian Share Registry (VPS) as at that date) and will also be available upon request from:

Mosvold Management(Cyprus) Limited  
P.O Box 53766, 3317 Limassol, Cyprus  
Tel. no. +357 25335501 / 31

A member entitled to attend and vote at the above meeting is entitled to appoint a proxy to attend and vote on his/her or its stead. A proxy need not be a member of the Company. Please find attached the Proxy Form to be filled out and returned to the Company, at the following address at any time before the time for holding the meeting, if you want your shares to be voted for by proxy.

Mosvold Supply Plc  
9 Marikas Kotopouli Street  
Block B, Office 1  
P.O.Box 53766  
3317 Limassol  
Cyprus

Dated this 3<sup>rd</sup> day of June, 2011.



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**Thessalia Papaïacovou**  
**Company Secretary**