

## **NOTICE OF EXTRAORDINARY GENERAL MEETING**

**NOTICE IS HEREBY GIVEN** that the Extraordinary General Meeting of the Company will be held on 11 June 2010 at 4.30p.m. (Singapore Time) (or as soon as practicable immediately following the conclusion or adjournment of the Annual General Meeting of the Company to be held at 3.30p.m. (Singapore Time) on the same day and at the same place) at No. 1 Claymore Drive, #08-04 Orchard Towers, Singapore 229594, to consider, and if thought fit, to pass the following resolution as a special resolution, with or without modifications:-

### **As Special Resolution**

#### **"CHANGE OF COMPANY NAME**

That the name of the Company be changed from "YANTAI RAFFLES SHIPYARD LIMITED" to "**CIMC RAFFLES OFFSHORE (SINGAPORE) LIMITED**", and that the name "**CIMC RAFFLES OFFSHORE (SINGAPORE) LIMITED**" be substituted for "YANTAI RAFFLES SHIPYARD LIMITED" wherever the latter appears in the Company's Memorandum and Articles of Association."

By Order of the Board

ANDREW LAI  
Company Secretary

Singapore, 18 May 2010

#### **Notes:**

1. A member of the Company entitled to attend and vote at the Extraordinary General Meeting of the Company is entitled to appoint one or two proxies to attend in his stead. A proxy need not be a member of the Company.
2. A member of the Company which is a corporation is entitled to appoint its authorized representatives or proxies to vote on its behalf.
3. The instrument appointing a proxy must be deposited at 6 Temasek Boulevard, #29-00 Suntec Tower Four Singapore 038986 marked to the attention of the Company Secretary not less than 48 hours before the time appointed for holding of the Extraordinary General Meeting.